

CHANGE  
COURAGE  
LEADERSHIP

THE SAN FRANCISCO FOUNDATION

*The Community Foundation of the Bay Area*

# IT ALL BEGINS WITH YOU AND THE SAN FRANCISCO FOUNDATION

These are unprecedented times. Now more than ever, we count on you, your commitment and generosity. To spark the recovery and help create a Bay Area stronger than yesterday, better than today, eager for tomorrow.

**Join us and be a part of the solution.**

This year we have seen change, courage, and leadership, both inspiring and sobering. The recession is on the wane, but the fallout and suffering from continuing unemployment, foreclosures, and decimated public services bring an urgency to our collective responsibility that calls us to action.

In response to the economic turmoil, we launched our Nonprofit Transitions Fund, and intensified our Safety Net grantmaking. Internally, we restructured, and decreased costs. In the coming year we will be implementing a new strategic plan, with a new focus, new structure, and always, with the end goal of more impact in the community.

The brevity of this streamlined annual report reflects our commitment to saving resources, both environmental and monetary. We hope as you read this report, and the complete story online at [sff.org](http://sff.org), you are moved to join us in changing the world for the better.

## IN 2009, WE:

Received **\$113 million** in bequests and donations from our donor partners.

Awarded **5,498** grants, totaling more than **\$80 million**.

Welcomed **16 new donor advised funds** with more than \$15,407,236 from individuals, families, and groups.

Celebrated five inspiring local leaders with our **Community Leadership Awards**.

Honored eight exceptional college-bound high school students with the **Koshland Young Leader Awards**.

Remained steadfast in our commitment to **address disparities and strengthen the rights** and voices of the most vulnerable in our community.

**Listened and responded to our community**, surveying and interviewing 280 grantees and identifying areas of need including: Safety Net Services, Emergency Loans for Nonprofit Organizations, and Support for Organizations in Transition.

Co-chaired, with City Attorney Dennis Herrera, Mayor Gavin Newsom's Community-Based Organizations Task Force and issued a report providing San Francisco with a **roadmap for how to maintain core services** for San Francisco's most vulnerable, while reforming our nonprofit system.

Launched our partnership in the **Community Leadership Project**, a collaboration between foundations and communities of color to strengthen grassroots organizations and support low-income people and communities of color throughout the region.

**Brought visibility to hard-to-count populations** for the 2010 Census by strengthening local nonprofits' visibility campaigns.

Partnered with a collective of 17 public and private education leaders to create a permanent campaign to **promote San Francisco public schools**.

Continued our investment in a full-service **community school approach** that supports families and communities to help children and youth succeed in school and provides opportunities for them to become confident, caring, and contributing adults.

Helped incubate community school sites in San Rafael, Richmond, Emeryville, Redwood City, and Half Moon Bay, and sustain community school networks in San Francisco, Alameda, and Contra Costa Counties.

Strengthened our engagement with regional leaders and White House staff to promote the holistic approach to issues of transportation, climate, housing, and energy in developing sustainable regions.

Launched the Strength from Within program to provide much-needed support to organizations devoted to grassroots organizing and addressing health disparities and environmental injustices.

Deepened our work on strategy to reduce global warming emissions, including policy change, climate justice efforts, and transit-oriented development initiatives.

United with philanthropic and public partners in the California Cultural Data Project, to provide the cultural community with data on arts and culture to help ensure their success.

Launched 510ARTS.com with our colleagues in the East Bay, an unprecedented partnership that shines a spotlight on arts and culture as proven catalysts for urban development, economic vitality, quality of life, and community sustainability.

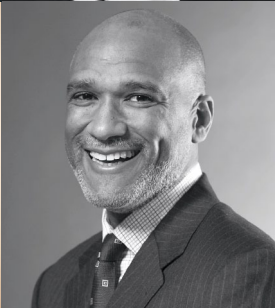
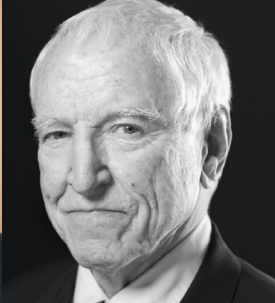
Spotlighted 61 local artists – poets, writers, artists, photographers, printmakers, filmmakers, and videographers – with awards totaling \$323,840.

Created our Program Related Investments fund to extend the reach of our assets in support of strategic priorities through loans to intermediary organizations.

Granted \$600,000 to help the most vulnerable in the Bay Area meet their basic survival needs, including ensuring basic food, shelter, and crisis services for thousands of vulnerable families and seniors through our Emergency Safety Net Fund.

Worked diligently in partnership with our donors and nonprofit and public leaders toward securing long term solutions to housing and economic security.

Welcomed thousands of new and familiar visitors to [sff.org](http://sff.org), Donor Center, and Grantee Center.

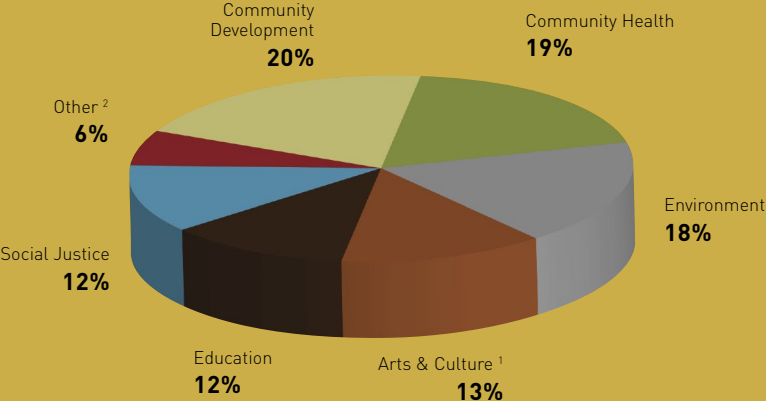


## BOARD OF TRUSTEES

Andy Ballard, Stephanie DiMarco, *Vice Chair*, David Friedman, *Chair*, Charlene Harvey, Sandra R. Hernández, M.D., *Secretary*, James Hormel, Tatwina Lee, Marcela C. Medina, Hugo Morales, John Murray, Kurt C. Organista, Ph.D., and Peggy Saika.

# STRATEGIC GRANTS FROM ENDOWMENT EARNINGS

Amount Granted \$20.7 Million  
Number of Grants 923

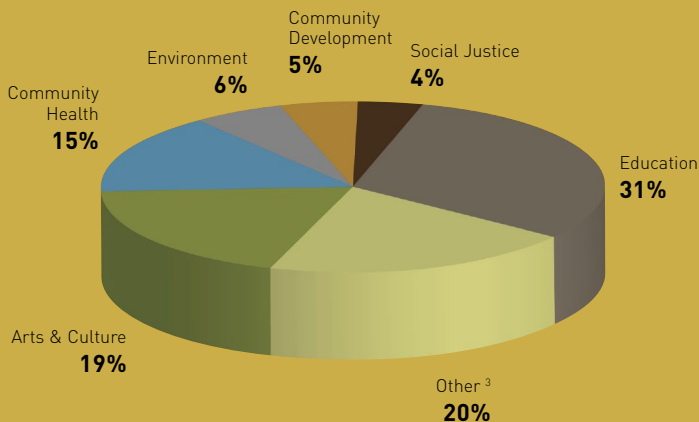


1 / Includes Art Awards  
2 / Includes Koshland Civic Unity Program, Nonprofit and Philanthropy Sectors, Community Relations Mini-grants, and Holiday Grants  
3 / Includes Religious; International, Foreign Affairs, and National Security; Philanthropy, Voluntarism, and Grantmaking; and Other. Categories defined by national standards.

## ADVISED GRANTS

Including Donor Advised Funds, Advised Core Trusts, Designated Trusts, Supporting Organizations, and Awards and Scholarships

Amount Granted **\$59.7 Million**  
 Number of Grants **4,575**



### GRANTS SUMMARY Fiscal Year 2009

	Number of Grants Approved	Amount of Grants (in millions)
Strategic Grants from Endowment Earnings	923	\$20.7
Advised Grants including Donor Advised Funds, Advised Core Trusts, Designated Trusts, Supporting Organizations, and Awards and Scholarships	4,575	\$59.7
<b>TOTAL</b>	<b>5,498</b>	<b>\$80.4</b>



**STAFF:** Yolanda Alindor, Kristen Angel, Arturo Blanco, Dee Dee Brantley, Gloria Bruce, Tessa Rouverol Callejo, Vanessa Camarena-Arredondo, Esperanza Canes, Michelle Myles Chambers, Elaine Chin, Sarah Chun, Ashlee Flores, Craig Fox, Susan Frohlich, Cindy Gonzales, Brian Harter, Harmony Hayes, James Head, Maria Healey, Sandra R. Hernández, M.D., Heather Hood, Fred Jacob, Joshua Jones, John Killackey, Susan Macintyre, Anna Karrer Manley, Denise Martin, Susanne Ginn Meza, Juliet Morgan, Navin Moul, Jade Nelson, Chris Nicholson, Scott Owens, Evelia Perez, Jessica Pitt, Monica Pressley, Retha Robinson, Arlene Rodriguez, Lisa Rose, Emily Rosenberg, Sara Ying Rounsaville, Talya Gould Sanders, Heidi Sarmiento, Kevin Seaman, Josaphine Stevenson, Angela Tompkins, Vanitha Venugopal, Lisa Villarreal, Jamillah Washington-Weaver, and Choi Man Wong.

Advent Software Fund, Bannister Watanabe Fund, Matthew and Janice Barger Fund, Ann Fay Barry Fund, Baruch Foundation Fund, Ellen and Thomas Bauch Fund, Jeanne Dinkelspiel Benatar Fund, Alan L. Blum Family Fund, Roger and Nancy Boas Fund, Frances and John Bowes Fund, T. Robert and Katherine S. Burke Family Fund, Burr, Pilger and Mayer Foundation Fund, Butler Koshland Fund, Peter and Carroll Cahill Fund, Callan Family Fund, James E. Canales and James C. McCann Fund, City Fields Fund, ColorOfChange.org Fund, Laurence A. Colton Fund, DiMarco Harleen Family Fund, Do a Little Fund, East Bay Foundation on Aging, Betsy and Roy Eisenhardt Fund, Farella Fund, Donald and Doris Fisher Fund, John Fisher Fund, Robert and Elizabeth Fisher Fund, William and Sakurako Fisher Fund, Flying Pig Fund, Friedman Family Fund, Eleanor Friedman Fund, Tully and Elise Friedman Fund, Friedman/Cohen Fund, Friedman/Kiehl Fund, Friedman/Meyer Fund, Friends of the Safe Home Fund, Lynn C. Fritz Family Philanthropic Fund, Terry Gamble and Peter Boyer Fund, Shelby and Frederick Gans Fund, Rich Garvin Fund, Adam and Carol Geballe Fund, Alison Geballe Fund, Gordon and Shelley Geballe Fund, Theodore and Frances Geballe Fund, Geeslin Family Fund, Gibbons-Erdberg

Fund, Peter Gump Fund, Colleen and Robert D. Haas Fund, Elise K. Haas Fund, Joanne and Peter Haas, Jr. Fund, Josephine B. Haas Fund, Julie & Walter J. Haas Fund, Margaret E. Haas Fund, Mimi and Peter Haas Fund, Hammarskjold Family Fund, Charlene Harvey Fund, Hatoyama Trust Fund, Ann-Eve Hazen Family Fund, Paul and Cassandra Hazen Fund, Hellman Family Fund, Sandra Hernández,

**DONORS ARE AT THE CENTER  
OF THE FOUNDATION'S WORK**

Our donors' commitment and vision for a better Bay Area will make a lasting impact.

Here is a sampling of our approximately 500 donor funds. For a complete list of funds and trusts, please visit [sff.org](http://sff.org).

M.D., Altagracia Fund, Hestia Fund, Harriet Heyman and Michael Moritz Fund, Ira S. Hirschfield Fund, Jacqueline Hoefler Fund, Brenda & George Jewett III Fund, Lucille M. &

George F. Jewett, Jr. Fund, F. E. Jordan Fund, Kaufman Family Fund, Kern Family Fund, Kingsley Family Fund, Kirkwood Family Fund, Kirschner and Augustinos Fund, Daniel E. Koshland, Jr. Family Fund, Ellen Koshland Family Fund, Koshland - Wachtel Fund, La Mixteca Fund, Lampert/Byrd Family Fund, Joan and Melvin Lane Fund, Bo and Kathryn Lasater Fund, Latino Community Foundation, Georgia Lee and George Shenk Fund, Richard and Tatwina Lee Family Fund, Toby and Jerry Levine Fund, Rolland C. &

Kathryn L. Lowe Fund, MacColl Fund, George Mark Fund, Marston Family Fund, Michael and Margaret McCaffery Family Fund, Nan T. McEvoy Foundation Fund, Elaine McKeon Fund, Marcela C. Medina Fund, Steven Merrill Fund, Eileen and Peter Michael Fund, Miller McKinley Development Fund, Mindful Assets Fund, Tanya Neiman Legacy Fund, Tillie Olsen Memorial Fund, Suno Kay Osterweis Fund, Peter J. Owens Fund, Courtney Paris Pay It Forward Fund, JaMel and Tom Perkins Foundation Fund, Pinecrest Fund, Pomegranate Fund, Brian and Paula Powers Fund, Rosekrans Fund, John N. Rosekrans, Jr. Marital Trust Fund, Salzman Family Fund, The San Francisco Foundation Fellows Fund, John and Michelle Scully Fund, Drs. Ben & A. Jess Shenson DA Fund, Sher-Right Fund, Charles Slaughter and Molly West Fund, Lee and Perry Smith Fund, Charles and Patricia Sprincin Fund, Stupski Family Fund, Pablo Tellez Family Fund, TomKat Fund, Catherine and Ned Topham Fund, Tulsa and Simone Fund, John Vasconcellos Fund, Brooks Walker, Jr. Fund, Susan Swig Watkins Donor Advised Fund, Wicked Cool Fund, Candice Wiggins Foundation Fund, Chuck Williams Donor Advised Fund, Mrs. Alfred S. Wilsey Fund, Bobbie and Mike Wilsey Fund, Robin Wright Fund, Yosef Fund

THANKS,  
AND THANKS,  
AND EVER THANKS.

-WILLIAM SHAKESPEARE, TWELFTH NIGHT

[www.sff.org](http://www.sff.org)

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